

MORNING NEWSLETTER

GLOBAL INDICES				
Index	Last Price	%Chg		
NASDAQ	19521	-0.91		
GIFT NIFTY	24838	-0.07		
NIKKEI 225	38791	0.66		
HANGSENG	23669	-1.30		

CURRENCY SPOT RATE				
Currency Pair	Last Price	%Chg		
USD/INR	86.28	0.22		
JPY/INR	59.69	-0.13		
GBP/INR	116.84	-0.09		
EUR/INR	99.77	0.00		

INDIAN INDICES				
Index	Prev. Close	%Chg		
NIFTY	24840	-0.43		
SENSEX	81528	-0.33		
NIFTY BANK	55670	-0.49		

	MCX	
Commodity	Prev. Close	% Chg
GOLD	99377	-0.16
SILVER	109450	0.42
ZINC	253.15	0.26
CRUDE OIL	6361	0.98
NATURAL GAS	334.80	1.73
ALUMINIUM	245.60	0.18
COPPER	880	0.13
LEAD	178.70	-0.56

INDIAN ADRs				
Company	Last Price	%Chg		
WIPRO	3.02	-0.33		
INFY	18.67	-0.43		
DR REDDY	15.25	-2.99		
HDFCBANK	73.98	-1.15		
ICICIBANK	32.88	-1.14		

STOCK TO WATCH

Polycab India The company has signed an agreement with BSNL, acting as the Project Implementation Agency, for a contract worth Rs 6,447.54 crore. The project involves the design, supply, construction. Delhivery The Competition Commission of India has approved the proposed acquisition of at least 99.4% stake in Ecom Express by Delhivery, for up to Rs 1,407 crore. Bharat ForgeThe company has signed a Memorandum of Understanding (MoU) with French company Turgis Gaillard to offer the AAROK UAV in alignment with the Indian Ministry of Defence. AAROK is a MALE-class UAV (Medium Altitude Long Endurance)

TOP NEWS

Siemens consortium gets Rs 4,100-crore order from National High Speed Rail Corp, shares rise 3%.

Global oil demand expected to rise this decade despite China reaching peak in 2027, says IEA.

Hindustan Zinc to set up integrated zinc metal complex at Rajasthan with capex of Rs 12k crore, shares fall 5%.

Mutual funds increase exposure to US tech giants in May; value of holdings rise 10%.

Pharma stocks fall for 3rd time in 4 sessions; Granules, Lupin, Sun Pharma, others fall up to 3.3%.

MCX shares hit fresh high on likely plans to launch electricity derivatives this year .

Shipping stocks sink as investors book profits; Shipping Corporation of India falls 6%.

Tanla Platforms shares soar 8% after board approves Rs 175 crore buyback at 33% premium.

Hyundai Motor India shares rise as it begins PV engines production in Maharashtra plant .